



# Administering SOAR

This 9-hour course prepares IT and security practitioners to install, configure, and use SOAR in their environment and will prepare developers to attend the playbook development course.

## Course Topics

- SOAR modules and concepts
- Installation
- Initial configuration
- Apps and assets
- User management
- Ingesting data
- Investigations
- Running actions and playbooks
- Case management & workflows
- Multi-tenancy & clustering

## Prerequisite Knowledge

- None

## Course Format

Instructor-led lecture with labs. Delivered via virtual classroom or at your site.

## Course Objectives

### Module 1 – Introduction, Deployment and Installation

- Describe SOAR operating concepts
- Identify documentation and community resources
- Identify installation and upgrade options
- SOAR & Splunk Architecture
- Splunk/SOAR relationships

### Module 2 – Initial Configuration

- Product settings
- Access control
- Authentication settings
- Response settings
- Understanding roles
- Creating users
- Managing user access

### Module 3 – Apps, Assets and Playbooks

- Describe how apps and assets work in SOAR
- Add and configure new apps
- Configure assets
- Manage playbooks
- Module 4 –Ingesting Data
- Assets as data sources
- Configuring data polling
- Labels and tags
- Data ingestion management
- Event settings

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### Module 5 – Analyst Queue

- Work with the analyst queue
- Filtering and sorting
- Using search
- Container export and import
- Aggregation settings

### Module 6 – Investigations

- Use the Investigation page to work on events
- Use indicators to find matching artifacts in multiple events
- Using the heads-up display
- Using notes

### Module 7 – Actions, Playbooks and Files

- Manually run actions and examine action results
- Manually run playbooks
- Store related files in events

### Module 8 – Case Management and Workbooks

- Use case management for complex investigations
- Use case workflows
- Define new workbooks
- Customize case management

### Module 9 – Customization

- Create custom severity levels
- Create custom status levels
- Add custom fields and CEF settings
- Create custom workbooks

### Module 10 – Additional Topics

- Run reports
- Use SOAR audit tools
- Monitor system health
- Define clustering best practices
- Configure multi-server SOAR clusters
- Configure multi-tenancy
- Backup/restore



## About Splunk Education

Splunk classes are designed for specific roles such as Splunk Administrator, Developer, User, Knowledge Manager, or Architect.

### Certification Tracks

Our certification tracks provide comprehensive education for Splunk customer and partner personnel according to their areas of responsibility.

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